











# Stepping up a gear

Our vision for cycling in Belfast

Cycling is a simple, straightforward, healthy, cost effective and, in many ways, enjoyable means of transport. But like any way of travelling, it is not an end in itself. The advantage cycling has over other forms of transport is in the far wider benefits it brings to people and communities. Cycling also makes a valuable contribution to dynamic, lively, attractive and safe public spaces — for everyone.

This is why we need to transform Belfast and Northern Ireland into a 'bicycle society'.

To do this we need information on where we are now and what we need to do to improve cycling. So, it is with great pleasure that I introduce this inaugural Belfast Bike Life report.

'Bike Life' has been prepared by Sustrans in partnership with the Department for Regional Development. It presents information on cycling infrastructure in Belfast, and cycling behaviour and attitudes to cycling expressed by Belfast residents. It is the first time that such comprehensive information has been provided for Belfast.

This report will be a source of information for the public, businesses and policy-makers alike to help us shape the future of our capital city.

Peter May
Permanent Secretary
Department for Regional Development

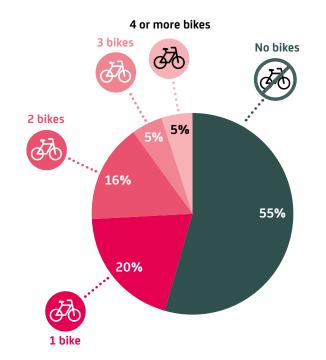




## BIKE OWNERSHIP IS A BIG PART OF BELFAST LIFE

Nearly half (**45%**) of people in Belfast live in households that own at least one bike.\*

HOW MANY ADULT BICYCLES DO YOU OWN IN YOUR HOUSEHOLD?

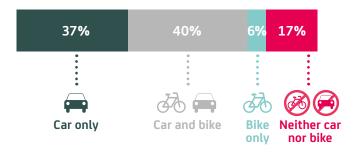


Bike ownership varies with age, with **three in five** of those between 16-24 and 35-44 living in a household with an adult bike, compared to one in ten (**11%**) of those over 75.

There's a big crossover between owning a bike and owning a car – about half of car owners also own a bike.

In Belfast one in six (17%) people live in households with neither a car nor a bike, and 6% have access to at least one bike but no car. Having the choice to ride a bike safely could help many people get to jobs, services, family and friends.

IS A CAR OR BIKE OWNED OR AVAILABLE FOR USE IN YOUR HOUSEHOLD?



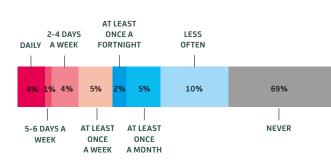
<sup>\*</sup>Car and bicycle ownership figures refer to percentages of people living in households that own them. This is different from how census data is usually reported.

### HOW OFTEN ARE PEOPLE RIDING A BIKE?

THINKING OF HOW YOU USUALLY TRAVEL AROUND, HOW OFTEN DO YOU CYCLE?

While nearly half of all people live in a household that owns at least one bike, they are not all being used.

One in five (21%) people in Belfast say they usually ride a bike at least once a month. 14% say they usually cycle at least once a week. 5% say they usually cycle at least five times a week. There is huge potential to unlock.



I'M ON MY BIKE EVERY WEEK

I DON'T CYCLE

### PERCEPTIONS OF BIKES ARE VERY POSITIVE

The people of Belfast love what bike life can offer them.

#### They agree that:

they like to see people out and about on bikes

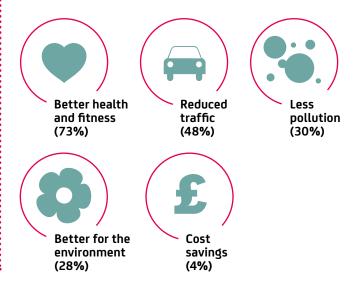
things would be better if people in general rode bikes more

more people riding bikes would make Belfast a better place to live and work

things would be better if friends and family rode bikes more

they feel they should ride a bike more

There are lots of reasons why the people of Belfast think more people riding bikes would make the city a better place:



## SAFETY IS A CONCERN AND PEOPLE WANT MORE INVESTMENT

Whilst four in ten (42%) people think Belfast is a good place to ride a bike overall, when you dig deeper there are clear concerns about safety.

## only 29%

of people rate cycling safety in Belfast as good or very good

## only 23%

of people believe that safety for children riding a bike is good or very good

But it's worth remembering that a serious injury or worse is rare at about **once every 1.8 million** miles pedalled around Belfast.

Over 8 in 10 residents support improving safety for people riding bikes. Better safety will require more investment.

Across the seven cities involved in Bike Life, the average that people want national governments to be spending on cycling is £26 per person per year. In Belfast people want £25 per head invested.



<sup>\*</sup>The question was 'Central and local governments in the UK spend around £300 per person on transport every year. Of this about £3 per person is spent on cycling, rising to £10 per person in some cities. How much do you think should be spent on cycling per person in the UK?'







## WHAT'S AVAILABLE AND WHO'S IN THE KNOW?

82 miles
of bike routes
24 miles
of traffic-free routes
12 miles

24% of residents live within 125 metres of a cycle lane, track or shared use path

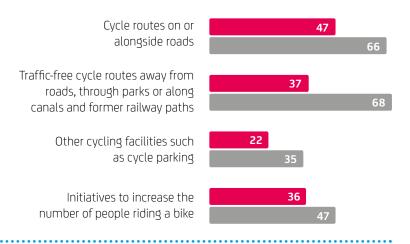


Awareness of bike routes, bike parking and initiatives to increase levels of bike use are variable amongst residents generally, although those who ride bikes regularly have better knowledge.

Residents – % great or fair amount of knowledge

Regular bike riders\* – % great or fair amount of knowledge

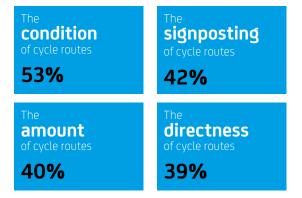
HOW MUCH, IF ANYTHING, WOULD YOU SAY YOU KNOW ABOUT THE FOLLOWING?



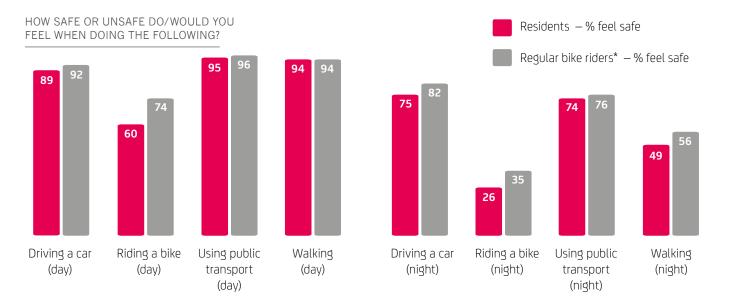
<sup>\*</sup>Regular bike riders are people who had ridden a bike within four weeks of being surveyed.

## HOW DO PEOPLE RATE BELFAST'S CYCLE ROUTES?

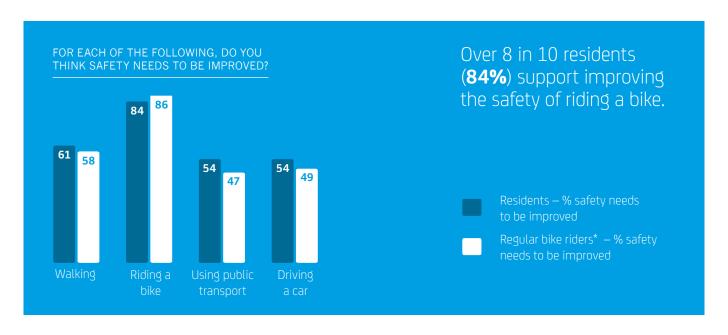
Four in ten (42%) residents think Belfast is a good place to ride a bike overall, with people rating the following as 'very good' or 'good'.



### RIDING A BIKE FEELS LESS SAFE THAN OTHER WAYS OF TRAVELLING

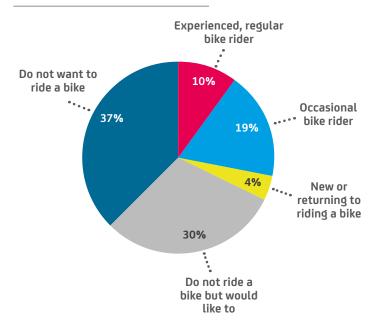


## PEOPLE WANT IMPROVED SAFETY FOR CYCLING



### HOW DO PEOPLE SEE THEMSELVES WHEN IT COMES TO RIDING A BIKE?

WHICH OF THE FOLLOWING STATEMENTS BEST DESCRIBES YOU?



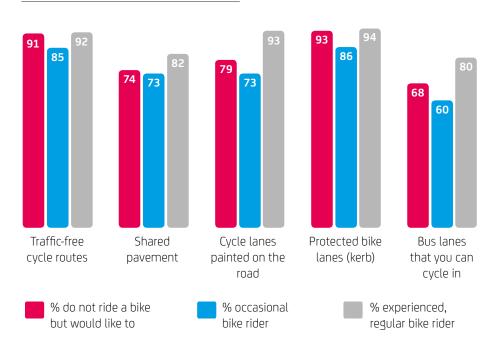
Whilst over a third of people (37%) do not want to ride a bike, nearly a third (30%) of people say that whilst they don't currently ride a bike, they'd like to.

Combined with new, returning, and occasional bike riders, over half (**53%**) of people in Belfast could potentially begin to ride a bike or ride their bike more.

## WHAT KIND OF BIKE ROUTES COULD GET MORE PEOPLE CYCLING?

Protected bike lanes are the kinds of routes most people want to help them start cycling or to cycle more — **93%** of people who do not ride a bike but would like to, and **86%** of occasional bike riders say this.

WOULD ANY OF THE FOLLOWING HELP YOU START CYCLING/CYCLE MORE?



## A large majority

(**78%**) of residents would like to see more investment in cycling.



## Support is high

across all sections of the population, including **63%** of people aged over 75, those least likely to cycle.

## WHO'S RIDING A BIKE AND WHERE?

### Over 36 million miles

are pedalled by people in Belfast every year







## Nearly 7 million trips\*

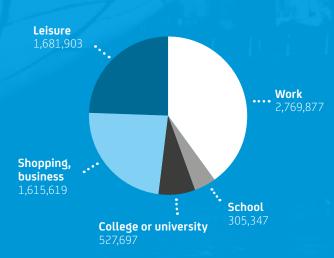
are made by bike per year

as likely to ride bikes as women – **66%** compared to 34%

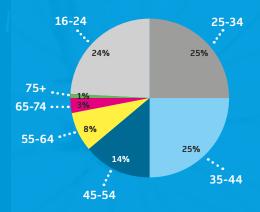


4% of people riding bikes in Belfast

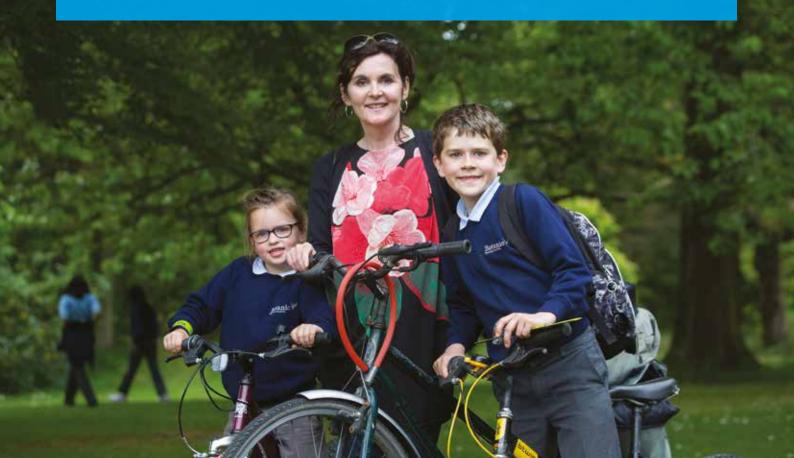
#### Number of bike trips by purpose



When it comes to the age of people riding bikes in Belfast, usage decreases with age



\*Levels of cycling in this report are estimated from data generated by a survey of Belfast residents. This differs from other methodology used in Belfast, but ensures a baseline for comparison with other Bike Life cities, and levels of change to be reported in 2017. Based on the annual Travel Survey for Northern Ireland, DRD currently estimates around 5 million bike journeys per year in Belfast.





In recent years there has been a heightened interest in cycling in the city and more widely in Northern Ireland. Two documents which have provided focus for this interest are: 'Belfast Active Travel Action Plan' (November 2014) and 'Northern Ireland Changing Gear — a Bicycle Strategy for Northern Ireland' (August 2015). Both documents identify the following three key elements of a 'cycling revolution'

and the Bicycle Strategy identifies the need for a focused approach to the provision of bicycle facilities. Key partners throughout the city are already involved in the promotion of cycling and in funding projects to make Belfast a bicycle friendly city. Some of the projects featured on these pages are examples of this partnership work.

## Build a comprehensive network for the bike

#### **Belfast City Centre Bicycle Schemes**

New routes in Belfast city centre are being rolled out to provide safe and direct cycling and to help more people to choose to travel by bike. These schemes will create the start of a network of high quality, joined up radial routes connecting the city centre and providing links to shops, community destinations, schools, colleges and work. It is planned to deliver a number of these routes early in 2016.

### Lagan Pedestrian and Cycle Bridge

Plans to build a bridge connecting the Gasworks site to Ormeau Park are progressing. The bridge will be part of a continuous cycle link from south east Belfast to the city centre and will also improve access to leisure facilities and parks for local communities, commuters and those working in the city centre.

### Support people who travel by bike

#### **Active School Travel**

The Active School Travel programme aims to provide school children with the skills needed to cycle or walk to school safely, and also works with parents and teachers to develop a culture of active travel.

Between September 2013 and June 2016 it is expected that over 180 schools will take part, with primary schools making up the majority. When asked how they usually travel to school, 7% of pupils at schools in Belfast reported cycling to school and this increased to 9% after one year of engagement.

#### **Belfast Bikes**

The Belfast Bike Share scheme was launched in April 2015, providing 300 public bikes, and 30 bike docking stations in Belfast city centre. The bikes are being used widely by residents, tourists, students and commuters for various types of journey. There have been over 100,000 journeys on the bikes in the first six months of operation.





There's big potential to change things and to make riding a bike in Belfast part of everyday life. With the majority of residents thinking positively about people riding bikes, and having a clear desire to make riding bikes safer and to see much higher levels of investment in achieving this, there's a clear call for change across the city.

In the short-term we'll be making everyone more aware of what we've already got — if even those riding bikes don't know where bike racks are, we need to be telling them.

And we'll be working harder to meet expectations, because the survey also showed that **over half of the residents of Belfast have higher expectations** than last year when it comes to a city fit for bikes.

There's a clear need for us to focus on safety to ensure more people who would like to ride a bike have that choice, since over half of residents would like to ride, or ride more. It will require a wide range of partners to work together to increase the levels of cycling in Belfast. Given there are benefits to the economy, health, environment, transport and education sectors there are a wide range of organisations that can play their part both individually and working together. This includes government, business and voluntary organisations across the city.

We'll be using this report to measure progress, and to help us prioritise what we need to do to ensure far more of those who don't ride, but want to, can.

And we are listening to what people say – we know that to make it safe for people of all ages and all abilities we need to be doing more to protect people on bikes. That means doing the hard things like creating protected bike lanes, and addressing safety.

The cycling revolution is underway. We have already been working with partner organisations including the health sector and the council who have already invested significant funding in some of the initiatives referred to in this document. One of our goals is to increase how much we invest in cycling in the city, to work towards achieving big change and to report on progress every couple of years.



